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*Counsel for Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
GOL LINHAS AÉREAS INTELIGENTES S.A., <i>et al.</i> , <sup>1</sup>	: Chapter 11
	:
	: Case No. 24-10118 (MG)
	:
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF FILING OF SHARE ALLOCATIONS**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GOL Linhas Aéreas Inteligentes S.A. (N/A); GOL Linhas Aéreas S.A. (0124); GTX S.A. (N/A); GAC, Inc. (N/A); Gol Finance (Luxembourg) (N/A); Gol Finance (Cayman) (N/A); Smiles Fidelidade S.A. (N/A); Smiles Viagens e Turismo S.A. (N/A); Smiles Fidelidade Argentina S.A. (N/A); Smiles Viajes y Turismo S.A. (N/A); Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); and Gol Equity Finance (N/A). The Debtors' service address is Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto, 04626-020 São Paulo, São Paulo, Federative Republic of Brazil.

**PLEASE TAKE NOTICE** that on May 21, 2025, the United States Bankruptcy Court for the Southern District of New York entered the *Order (I) Confirming Fifth Modified Third Amended Joint Chapter 11 Plan of Reorganization of GOL Linhas Aéreas Inteligentes S.A. and Its Affiliated Debtors and (II) Granting Related Relief* [Docket No. 1646], confirming the *Fifth Modified Third Amended Joint Chapter 11 Plan of Reorganization of GOL Linhas Aéreas Inteligentes S.A. and Its Affiliated Debtors* [Docket No. 1646-1] (the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the terms of the Transaction Steps and the Plan, New Equity is being distributed to applicable holders of Allowed Claims on the applicable Distribution Date or as soon as reasonably practicable thereafter.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit A is a schedule of the amounts of New Equity to be distributed on the Effective Date to each applicable holder of a Claim that is Allowed as of the Effective Date. Attached hereto as Exhibit B is a schedule of the amounts of New Equity to be distributed on the next applicable Distribution Date after the Effective Date to each applicable holder of a Claim that becomes Allowed after the Effective Date, assuming that no additional General Unsecured Claims become Allowed after the Effective Date.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan, and all other pleadings filed on the docket of these Chapter 11 Cases, can be viewed and/or obtained (i) by accessing the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>, or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, at <https://cases.ra.kroll.com/GOL>, or by calling 844.553.2247 (U.S./Canada) (toll free) or +1.646.777.2315 (International) or by e-mail via [GOLInfo@ra.kroll.com](mailto:GOLInfo@ra.kroll.com). Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: New York, New York  
June 5, 2025

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*Counsel for Debtors and Debtors-in-Possession*

Claim Number	Name	Debtor	Allowed Unsecured Claim Amount	Share Count
1266	Abra Global Finance	GOL Equity Finance	\$ 621,032,244	62,102,959.088
1563	Abra Global Finance	GOL Finance (Luxembourg)	\$ 319,311,995	31,931,063.112
872	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	GOL Finance (Luxembourg)	\$ 354,092,132	7,236,632,473
2086	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	GOL Linhas Aéreas Inteligentes S.A.	\$ 354,092,132	3,920,428,288
2085	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	GOL Linhas Aéreas S.A.	\$ 354,092,132	3,920,428,288
927	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	Gol Finance (Cayman)	\$ 139,287,818	511,308,278
2088	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	GOL Linhas Aéreas Inteligentes S.A.	\$ 139,287,818	201,379,588
2087	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	GOL Linhas Aéreas S.A.	\$ 139,287,818	1,542,163,334
848	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	Gol Equity Finance	\$ 42,180,893	711,456,117
2084	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	GOL Linhas Aéreas Inteligentes S.A.	\$ 42,180,893	60,984,305
2083	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	GOL Linhas Aéreas S.A.	\$ 42,180,893	467,017,339
1355	Wilmington Trust SP Services (Dublin) Limited	GOL Linhas Aéreas S.A.	\$ 35,365,125	391,554,700
256	Celestial Sverige Aircraft Leasing Worldwide AB	GOL Linhas Aéreas Inteligentes S.A.	\$ 31,051,477	44,893,615
254	Celestial Sverige Aircraft Leasing Worldwide AB	GOL Linhas Aéreas S.A.	\$ 31,051,477	343,794,956
1307	ISA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 24,056,698	266,350,339
2131	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 21,388,853	236,812,558
2136	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 19,557,489	28,275,833
2135	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 19,557,489	216,536,114
725	AerDragon Aviation Partners Limited	GOL Linhas Aéreas S.A.	\$ 18,789,986	208,038,494
2051	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 17,197,756	24,864,178
2050	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas S.A.	\$ 17,197,756	190,409,684
2138	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 15,305,206	22,127,966
2139	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 15,305,206	169,455,791
1186	Wings 41166 LLC	GOL Linhas Aéreas S.A.	\$ 15,205,523	168,352,120
868	Dragao Aviacao Leasing Limited	GOL Linhas Aéreas S.A.	\$ 14,583,789	161,468,420
1158	Merino Aerospace Finance 35845 Limited	GOL Linhas Aéreas S.A.	\$ 13,361,804	147,938,883
709	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,927,325	18,690,072
713	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,927,325	143,128,429
720	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,892,736	18,640,064
714	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,892,736	142,745,468
1662	SASF III (A6) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,780,887	18,478,356
1630	SASF III (A6) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 12,780,887	141,507,105
1028	AS Air Lease 98 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,133,816	17,542,832
1198	AS Air Lease 98 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,133,816	134,342,872
1275	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,128,097	17,534,565
1278	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,128,097	134,279,561
1238	AS Air Lease 99 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,118,239	17,520,312
1188	AS Air Lease 99 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,118,239	134,170,415
1040	AS Air Lease 100 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 11,922,990	17,238,024
1000	AS Air Lease 100 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 11,922,990	132,008,657
1700	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 11,673,017	16,876,618
1638	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 11,673,017	129,241,014
1166	Macquarie AirFinance Acquisitions (UK) Limited	GOL Linhas Aéreas S.A.	\$ 11,553,280	127,915,313
1318	Jetair 10 Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,433,764	15,084,930
1608	Jetair 10 Limited	GOL Linhas Aéreas S.A.	\$ 10,433,764	115,520,281
1229	Jetair 11 Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,136,682	14,655,415
1230	Jetair 11 Limited	GOL Linhas Aéreas S.A.	\$ 10,136,682	112,231,054
1192	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,019,278	14,485,675
1267	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 10,019,278	110,931,189
614	Genesis Funding Sweden 1 AB	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,952,555	14,389,208
612	Genesis Funding Sweden 1 AB	GOL Linhas Aéreas S.A.	\$ 9,952,555	110,192,443
1219	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,520,364	13,764,355
1250	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 9,520,364	105,407,324
1738	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,519,247	13,762,740
1694	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 9,519,247	105,394,956
1270	Aguapei Aviation Leasing Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,434,044	13,639,555
1221	Aguapei Aviation Leasing Limited	GOL Linhas Aéreas S.A.	\$ 9,434,044	104,451,608
1126	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 9,214,727	102,023,380
1345	Sky High LXXXVII Leasing Company Limited	GOL Linhas Aéreas S.A.	\$ 8,573,453	94,923,343
890	Navigator Aviation MSN 39613 Trust	GOL Linhas Aéreas S.A.	\$ 8,253,905	91,385,371
1020	Pioneer Aircraft Leasing Three Limited	GOL Linhas Aéreas S.A.	\$ 8,151,450	90,251,018
2152	Celestial Sverige Aircraft Leasing Worldwide AB.	GOL Linhas Aéreas Inteligentes S.A.	\$ 8,000,000	11,566,243
2153	Celestial Sverige Aircraft Leasing Worldwide AB.	GOL Linhas Aéreas S.A.	\$ 8,000,000	88,574,197
1507	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,974,584	11,529,497
1271	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 7,974,584	88,292,802
1115	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,848,544	11,347,270
1343	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 7,848,544	86,897,306
1666	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,516,085	10,866,608
1696	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 7,516,085	83,216,397
1679	JET-i 34295 Leasing Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,455,904	10,779,599
1678	JET-i 34295 Leasing Limited	GOL Linhas Aéreas S.A.	\$ 7,455,904	82,550,088
1332	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 7,316,976	81,011,906
955	DAE 40235 Trust	GOL Linhas Aéreas S.A.	\$ 7,198,055	79,695,245
1017	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 7,050,180	78,058,003
923	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,943,696	10,039,059
930	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas S.A.	\$ 6,943,696	76,879,036
1004	Globe Aviation Equipment Leasing I Ireland Limited	GOL Linhas Aéreas S.A.	\$ 6,875,247	76,121,186
986	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,607,105	9,552,422
903	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas S.A.	\$ 6,607,105	73,152,378
1669	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,533,709	9,446,308
1667	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 6,533,709	72,339,755
1153	Merino Aerospace Finance 36566 Limited	GOL Linhas Aéreas S.A.	\$ 6,142,802	68,011,719
1258	SMBC Aviation Capital Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,072,571	8,779,603
1137	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 6,072,571	67,234,135
1303	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,919,594	8,558,432
1152	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas S.A.	\$ 5,919,594	65,540,410
1101	SMBC Aviation Capital Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,658,161	8,180,458
1306	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 5,658,161	62,645,884
1714	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,521,435	7,982,782
1687	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 5,521,435	61,132,080
2107	Yamasu Sangyo Co., Ltd	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,482,351	7,926,275
2106	Yamasu Sangyo Co., Ltd	GOL Linhas Aéreas S.A.	\$ 5,482,351	60,699,350
1698	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,441,651	7,867,431
1689	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 5,441,651	60,248,729
1108	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 5,274,271	58,395,540

Claim Number	Name	Debtor	Allowed Unsecured Claim Amount	Share Count
1014	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 5,146,351	56,979,242
1677	Accipiter Investment Aircraft 1 Limited	GOL Linhas Aéreas S.A.	\$ 5,065,242	56,081,221
2101	Yamasa Sangyo Co., Ltd.	GOL Linhas Aéreas Inteligentes S.A.	\$ 4,946,794	7,151,978
2102	Yamasa Sangyo Co., Ltd.	GOL Linhas Aéreas S.A.	\$ 4,946,794	54,769,789
1651	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 4,788,676	6,923,374
1645	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 4,788,676	53,019,142
1075	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,702,409	52,064,013
1106	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,685,209	51,873,578
1072	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,309,508	47,713,901
1327	ORIX Aviation Systems Limited	GOL Linhas Aéreas S.A.	\$ 4,266,758	47,240,579
1034	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 3,792,589	41,990,691
1237	UMB Bank, N.A.	GOL Linhas Aéreas S.A.	\$ 3,319,004	36,747,260
1664	Wells Fargo Trust Company, N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,285,694	4,750,392
1736	Wells Fargo Trust Company, N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas S.A.	\$ 3,285,694	36,378,466
1654	SASOF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,279,926	4,742,052
1750	SASOF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 3,279,926	36,314,597
1313	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 3,119,219	34,535,290
1333	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 3,118,894	34,531,692
1683	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,084,411	4,459,381
1668	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 3,084,411	34,149,903
1323	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 2,948,589	32,646,113
1309	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 2,897,891	32,084,796
1241	UMB Bank, N.A.	GOL Linhas Aéreas S.A.	\$ 2,824,569	31,272,988
1710	Wells Fargo Trust Company N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,676,752	3,869,995
1703	Wells Fargo Trust Company N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas S.A.	\$ 2,676,752	29,636,394
1652	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,646,741	3,826,607
1717	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,646,741	29,304,125
1684	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,646,701	3,826,548
1699	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,646,701	29,303,675
808	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 2,588,279	28,656,842
1707	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,000,614	2,892,449
1629	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,000,614	22,150,351
1715	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,700,066	2,457,922
1646	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,700,066	18,822,749
922	The Bank of New York Mellon, as Depositary	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,665,772	2,408,341
1716	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,586,243	2,293,358
1642	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,586,243	17,562,521
750	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 1,556,915	17,237,812
785	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 1,504,841	16,661,260
1623	SMBC Aero Engine Lease B.V.	GOL Linhas Aéreas S.A.	\$ 1,467,247	16,245,024
935	AWAS 43990 Trust	GOL Linhas Aéreas S.A.	\$ 1,431,770	15,852,238
915	AWAS 43989 Trust	GOL Linhas Aéreas S.A.	\$ 1,390,689	15,397,396
602	Genesis Funding Norway 1 AS	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,375,451	1,988,600
598	Genesis Funding Norway 1 AS	GOL Linhas Aéreas S.A.	\$ 1,375,451	15,228,681
975	AWAS 43987 Trust	GOL Linhas Aéreas S.A.	\$ 1,372,155	15,192,186
1003	AWAS 43986 Trust	GOL Linhas Aéreas S.A.	\$ 1,344,722	14,888,454
1315	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,297,138	14,361,620
1351	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,297,138	14,361,620
1316	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,282,006	14,194,082
1325	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,282,006	14,194,082
1626	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,170,822	1,692,752
1746	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,170,822	12,963,079
1616	WWTAI AirOptCo II DAC	GOL Linhas Aéreas S.A.	\$ 770,000	8,525,266
916	AWAS 32415 Trust	GOL Linhas Aéreas S.A.	\$ 586,360	6,492,043
1514	Macquarie Bank Limited	GOL Linhas Aéreas S.A.	\$ 578,183	6,401,512
1234	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 210,000	303,614
1296	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 210,000	303,614
1293	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 210,000	2,325,073
1294	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 210,000	2,325,073

Claim Number	Name	Debtor	Allowed Unsecured Claim Amount	Share Count
872	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	Gol Finance (Luxembourg)	\$ 354,092,132	801,015,238
2086	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	GOL Linhas Aéreas Inteligentes S.A.	\$ 354,092,132	56,666,038
2085	The Bank of New York Mellon, as Trustee for the 7.000% Senior Notes Due 2025	GOL Linhas Aéreas S.A.	\$ 354,092,132	433,948,084
927	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	Gol Finance (Cayman)	\$ 139,287,818	56,596,176
2088	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	GOL Linhas Aéreas Inteligentes S.A.	\$ 139,287,818	22,290,495
2087	The Bank of New York Mellon, as Trustee for the 8.75% Perpetual Notes	GOL Linhas Aéreas S.A.	\$ 139,287,818	170,700,438
848	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	Gol Equity Finance	\$ 42,180,893	78,750,330
2084	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	GOL Linhas Aéreas Inteligentes S.A.	\$ 42,180,893	6,750,289
2083	The Bank of New York Mellon, as Trustee for the 3.75% Exchangeable Senior Notes Due 2024	GOL Linhas Aéreas S.A.	\$ 42,180,893	51,693,658
1355	Wilmington Trust SP Services (Dublin) Limited	GOL Linhas Aéreas S.A.	\$ 35,365,125	43,340,778
256	Celestial Sverige Aircraft Leasing Worldwide AB	GOL Linhas Aéreas Inteligentes S.A.	\$ 31,051,477	4,969,227
254	Celestial Sverige Aircraft Leasing Worldwide AB	GOL Linhas Aéreas S.A.	\$ 31,051,477	38,054,302
1307	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 24,056,698	29,482,039
2131	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 21,388,853	26,212,533
2136	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 19,557,489	3,129,822
2135	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 19,557,489	23,968,155
725	AerDragon Aviation Partners Limited	GOL Linhas Aéreas S.A.	\$ 18,789,986	23,027,562
2051	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 17,197,756	2,752,190
2050	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas S.A.	\$ 17,197,756	21,076,248
2138	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 15,305,206	2,449,321
2139	Sprite Aviation No. 3 DAC	GOL Linhas Aéreas S.A.	\$ 15,305,206	18,756,883
1186	Wings 41166 LLC	GOL Linhas Aéreas S.A.	\$ 15,205,523	18,634,719
868	Dragao Aviacao Leasing Limited	GOL Linhas Aéreas S.A.	\$ 14,583,789	17,872,770
1158	Merino Aerospace Finance 35845 Limited	GOL Linhas Aéreas S.A.	\$ 13,361,804	16,375,199
709	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,927,325	2,068,784
713	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,927,325	15,842,735
720	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,892,736	2,063,249
714	BOC Aviation (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,892,736	15,800,346
1662	SASF III (A6) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,780,887	2,045,350
1630	SASF III (A6) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 12,780,887	15,663,273
1028	AS Air Lease 98 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,133,816	1,941,798
1198	AS Air Lease 98 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,133,816	14,870,271
1275	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,128,097	1,940,883
1278	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,128,097	14,863,263
1238	AS Air Lease 99 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 12,118,239	1,939,305
1188	AS Air Lease 99 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 12,118,239	14,851,182
1040	AS Air Lease 100 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 11,922,990	1,908,059
1000	AS Air Lease 100 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 11,922,990	14,611,899
1700	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 11,673,017	1,868,055
1638	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 11,673,017	14,305,552
1166	Macquarie AirFinance Acquisitions (UK) Limited	GOL Linhas Aéreas S.A.	\$ 11,553,280	14,158,812
1318	Jetair 10 Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,433,764	1,669,735
1608	Jetair 10 Limited	GOL Linhas Aéreas S.A.	\$ 10,433,764	12,786,818
1229	Jetair 11 Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,136,682	1,622,192
1230	Jetair 11 Limited	GOL Linhas Aéreas S.A.	\$ 10,136,682	12,422,737
1192	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 10,019,278	1,603,404
1267	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 10,019,278	12,278,857
614	Genesis Funding Sweden 1 AB	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,952,555	1,592,726
612	Genesis Funding Sweden 1 AB	GOL Linhas Aéreas S.A.	\$ 9,952,555	12,197,086
1219	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,520,364	1,523,562
1250	AS Air Lease 111 (Ireland) Limited	GOL Linhas Aéreas S.A.	\$ 9,520,364	11,667,426
1738	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,519,247	1,523,383
1694	SASF III (A12) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 9,519,247	11,666,057
1270	Aguapei Aviation Leasing Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 9,434,044	1,509,748
1221	Aguapei Aviation Leasing Limited	GOL Linhas Aéreas S.A.	\$ 9,434,044	11,561,639
1126	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 9,214,727	11,292,861
1345	Sky High LXXXVII Leasing Company Limited	GOL Linhas Aéreas S.A.	\$ 8,573,453	10,506,965
890	Navigator Aviation MSN 39613 Trust	GOL Linhas Aéreas S.A.	\$ 8,253,905	10,115,351
1020	Pioneer Aircraft Leasing Three Limited	GOL Linhas Aéreas S.A.	\$ 8,151,450	9,989,790
2152	Celestial Sverige Aircraft Leasing Worldwide A.B.	GOL Linhas Aéreas Inteligentes S.A.	\$ 8,000,000	1,280,255
2153	Celestial Sverige Aircraft Leasing Worldwide A.B.	GOL Linhas Aéreas S.A.	\$ 8,000,000	9,804,185
1507	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,974,584	1,276,188
1271	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 7,974,584	9,773,037
1115	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,848,544	1,256,017
1343	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 7,848,544	9,618,571
1666	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,516,085	1,202,813
1696	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 7,516,085	9,211,135
1679	JET-i 34295 Leasing Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 7,455,904	1,193,182
1678	Jet-I 34295 Leasing Limited	GOL Linhas Aéreas S.A.	\$ 7,455,904	9,137,382
1332	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 7,316,976	8,967,123
955	DAE 40235 Trust	GOL Linhas Aéreas S.A.	\$ 7,198,055	8,821,383
1017	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 7,050,180	8,640,158
923	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,943,696	1,111,213
930	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas S.A.	\$ 6,943,696	8,509,660
1004	Globe Aviation Equipment Leasing I Ireland Limited	GOL Linhas Aéreas S.A.	\$ 6,875,247	8,425,774
986	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,607,105	1,057,348
903	DAE (SABS) Leasing (Ireland) 45 Designated Activity Company	GOL Linhas Aéreas S.A.	\$ 6,607,105	8,097,160
1669	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,533,709	1,045,602
1667	SASF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 6,533,709	8,007,211
1153	Merino Aerospace Finance 36566 Limited	GOL Linhas Aéreas S.A.	\$ 6,142,802	7,528,146
1258	SMBC Aviation Capital Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 6,072,571	971,805
1137	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 6,072,571	7,442,076
1303	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,919,594	947,324
1152	Sapphire Leasing I (AOE 7) Limited	GOL Linhas Aéreas S.A.	\$ 5,919,594	7,254,599
1101	SMBC Aviation Capital Limited	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,658,161	905,486
1306	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 5,658,161	6,934,207
1714	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,521,435	883,606
1687	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 5,521,435	6,766,646
2107	Yamasa Sangyo Co., Ltd	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,482,351	877,351
2106	Yamasa Sangyo Co., Ltd	GOL Linhas Aéreas S.A.	\$ 5,482,351	6,718,747
1698	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 5,441,651	870,838
1689	SASF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 5,441,651	6,668,868

Claim Number	Name	Debtor	Allowed Unsecured Claim Amount	Share Count
1108	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 5,274,271	6,463,741
1014	SMBC Aviation Capital Limited	GOL Linhas Aéreas S.A.	\$ 5,146,351	6,306,972
1677	Accipiter Investment Aircraft I Limited	GOL Linhas Aéreas S.A.	\$ 5,065,242	6,207,571
2101	Yamasu Sangyo Co., Ltd.	GOL Linhas Aéreas Inteligentes S.A.	\$ 4,946,794	791,645
2102	Yamasu Sangyo Co., Ltd.	GOL Linhas Aéreas S.A.	\$ 4,946,794	6,062,410
1651	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 4,788,676	766,341
1645	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 4,788,676	5,868,633
1075	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,702,409	5,762,911
1106	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,685,209	5,741,832
1072	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 4,309,508	5,281,402
1327	ORIX Aviation Systems Limited	GOL Linhas Aéreas S.A.	\$ 4,266,758	5,229,010
1034	Aviation Capital Group LLC	GOL Linhas Aéreas S.A.	\$ 3,792,589	4,647,905
1237	UMB Bank, N.A.	GOL Linhas Aéreas S.A.	\$ 3,319,004	4,067,516
1664	Wells Fargo Trust Company, N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,285,694	525,816
1736	Wells Fargo Trust Company, N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas S.A.	\$ 3,285,694	4,026,694
1654	SASOF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,279,926	524,893
1750	SASOF IV (A10) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 3,279,926	4,019,625
1313	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 3,119,219	3,822,675
1333	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 3,118,894	3,822,277
1683	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 3,084,411	493,604
1668	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 3,084,411	3,780,017
1323	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 2,948,589	3,613,564
1309	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 2,897,891	3,551,432
1241	UMB Bank, N.A.	GOL Linhas Aéreas S.A.	\$ 2,824,569	3,461,574
1710	Wells Fargo Trust Company N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,676,752	428,366
1703	Wells Fargo Trust Company N.A., not in its individual capacity but solely as Owner Trustee	GOL Linhas Aéreas S.A.	\$ 2,676,752	3,280,421
1652	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,646,741	423,563
1717	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,646,741	3,243,643
1684	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,646,701	423,557
1699	SASOF IV (A8) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,646,701	3,243,593
808	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 2,588,279	3,171,996
1707	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 2,000,614	320,162
1629	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 2,000,614	2,451,799
1715	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,700,066	272,065
1646	SASOF IV (A5) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,700,066	2,083,470
922	The Bank of New York Mellon, as Depositary	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,665,772	266,577
1716	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,586,243	253,849
1642	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,586,243	1,943,977
750	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 1,556,915	1,908,035
785	Bank of Utah, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 1,504,841	1,844,217
1623	SMBC Aero Engine Lease B.V.	GOL Linhas Aéreas S.A.	\$ 1,467,247	1,798,145
935	AWAS 43990 Trust	GOL Linhas Aéreas S.A.	\$ 1,431,770	1,754,668
915	AWAS 43989 Trust	GOL Linhas Aéreas S.A.	\$ 1,390,689	1,704,322
602	Genesis Funding Norway 1 AS	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,375,451	220,116
598	Genesis Funding Norway 1 AS	GOL Linhas Aéreas S.A.	\$ 1,375,451	1,685,647
975	AWAS 43987 Trust	GOL Linhas Aéreas S.A.	\$ 1,372,155	1,681,607
1003	AWAS 43986 Trust	GOL Linhas Aéreas S.A.	\$ 1,344,722	1,647,987
1315	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,297,138	1,589,673
1351	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,297,138	1,589,673
1316	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,282,006	1,571,128
1325	JSA International U.S. Holdings, LLC	GOL Linhas Aéreas S.A.	\$ 1,282,006	1,571,128
1626	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas Inteligentes S.A.	\$ 1,170,822	187,369
1746	SASOF IV (F) Aviation Ireland DAC	GOL Linhas Aéreas S.A.	\$ 1,170,822	1,434,870
1616	WWTAI AirOpCo II DAC	GOL Linhas Aéreas S.A.	\$ 770,000	943,653
916	AWAS 32415 Trust	GOL Linhas Aéreas S.A.	\$ 586,360	718,597
1514	Macquarie Bank Limited	GOL Linhas Aéreas S.A.	\$ 578,183	708,577
1234	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 210,000	33,607
1296	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas Inteligentes S.A.	\$ 210,000	33,607
1293	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 210,000	257,360
1294	UMB Bank, National Association, not in its individual capacity but solely as owner trustee	GOL Linhas Aéreas S.A.	\$ 210,000	257,360